

# RAILWAY ENGINEMEN'S ASSURANCE

Established 1865

## 1. INSTRUCTION TO YOUR EMPLOYER TO MAKE PAYBILL DEDUCTIONS

I hereby give authority to **commence / cease / amend** deductions from my wages in favour of Railway Enginemen's Assurance Society for such amounts as they may from time to time request. This instruction is to remain in force until such time as it is cancelled by me in writing.

Name:

Pay Number:

National Insurance Number:

Company:

Member Signature:  Date:

## 2. DECLARATION OF AFFORDABILITY AND CONFIRMATION OF NON-ADVISED APPLICATION

I confirm that I can comfortably afford a premium of  £

I understand that I must maintain payments to the end of the policy term in order to secure the full benefits of the policy. I am aware that if I surrender my policy early, I will only receive back a proportion of contributions paid and if I surrender during the first year I will receive nothing.

Member Signature:  Date:

I confirm that I have not provided any advice to the member regarding the suitability of this policy.

Introducer Signature:  Date:

## 3. WE ARE REQUIRED, UNDER FCA RULES, TO ASSESS WHETHER THIS PRODUCT IS APPROPRIATE FOR YOU. SO , TO HELP US DO THIS , PLEASE ANSWER THE FOLLOWING STATEMENTS:

I understand clearly how the product works. Yes/No  
I understand that the past performance of this product is not a guide to future performance. Yes/No  
I am comfortable with the level of risk associated with this product. Yes/No  
I understand the charges associated with this product. Yes/No

I understand and confirm that I have neither asked for nor received any advice concerning the suitability of this policy and have decided to invest based on the information provided in the product brochure. Yes/No

## 4. DATA PROTECTION & PERMISSION TO USE YOUR DATA FOR MARKETING PURPOSES

In order to process your application and administer your policy, we need to obtain certain information from you and maintain it on our computer systems and manual records. We may use your personal information to confirm that you are eligible for a particular product, to verify your identity, for underwriting and other purposes.

If you have applied for a policy through one of our Area Representatives we will share your policy information with them unless you instruct us otherwise.

We may also need to disclose your information to third parties. These may include your train operating company for payroll deductions, your bank or building society for Direct Debit collections, our regulators and our professional advisors for auditing, compliance and other purposes.

I consent to the collection and use of my data as described above.

We would like to contact you from time to time by post, e-mail and telephone to bring to your attention additional products which we think may be of interest to you. We will never use sensitive personal information (such as information relating to your health) to assist us in the marketing of products to you.

If you agree to being contacted by us in this way, please tick the relevant boxes:

Post  Email  Phone

You have the right to withdraw this consent at any time.

Member Signature:  Date:

## Railway Enginemen's Assurance Society Limited

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Authorised by the Prudential Regulation Authority

Regulated by the Financial Conduct Authority and the Prudential Regulation Authority

Incorporated under the Friendly Societies Act 1992